

Issuer Representation Letter

This letter below must be sent to the CWCF on the issuer's letterhead.

Date: _____

Canadian Worker Co-operative Federation
Suite #1, 41 Aberdeen St.
Kentville, NS B4N 2M9

Re: Value of _____ of _____
(name of security) (name of CEDB)

as at _____.
(date)

I declare to the best of my knowledge, a purchase price of \$ _____ per security for the above-name securities as at the above date represents the fair market value of those securities.

I agree to provide the Canadian Worker Co-operative Federation with a reasonable estimate of the value of the named securities upon request.

Yours truly,

Name of Issuer _____

Signature of Officer of Issuer

Transfer Agent Name

Address of Issuer

Address of Agent

Name of Signing Officer

Contact Name

Telephone #

Telephone #