



**COOPERATIVE CORPORATION BONDS
DECLARATION**

Annuitant: _____ **Plan No.:** _____

Name of Cooperative Corporation: _____

Concentra Trust, as Trustee of the Canadian Worker Cooperative Federation Self-Directed TFSA, requires this declaration be completed by the Annuitant's independent accountant* to establish whether or not the bonds of the above referenced *cooperative corporation* are qualified investments for the plan.

*Must be an external Chartered Accountant (CA), Certified Management Accountant (CMA) or Certified General Accountant (CGA).

Please answer the following question:

Yes No

1. Based on an independent review, it is my opinion that the cooperative carries on its business affairs as a *cooperative corporation* as defined in subsection 136(2) of the *Income Tax Act* and meets the conditions of subparagraph 4900(1)(h) of the Regulations to the *Income Tax Act*.

Dated: _____

Declaration provided by:
(Firm name and address)

Signature of Declarant

(Print Name)

