# Three-year Strategic Plan, Nov. 2014 - Nov. 2017

(Presented at 2014 AGM)

**CWCF Vision:** To be a growing, cohesive network of democratically controlled worker coops that provide a high quality of worklife, and support the development of healthy and sustainable local economies, based on co-operative principles.

#### I. STRENGTHEN OUR WORKER CO-OPS

# 1.1 Meaningfully engage members in CWCF.

- 1. Offer regular tele-learning sessions on topics with a high level of interest for members.
- 2. Develop a peer support system for worker co-ops including the creation of listservs and other strategies.
- 3. Deliver excellent annual conferences with a high level of attendance by members.
- 4. Undertake an annual member survey.

## 1.2 Provide information on best practices on governance and management.

- 1. Redesign the CWCF web site and include a members' only section.
- 2. Improve the information available on the web site for members and the public.
- 3. Engage members and supporters on social media and with a dynamic newsletter.
- 4. Partner with university research organisations to advance our understanding of worker co-ops.

#### 1.3 Offer indispensable services to members.

- 1. Provide access to capital.
- 2. Provide tools such as the Co-op Index to assist worker co-ops with governance and management.
- 3. Provide access to Group insurance programs.
- 4. Provide access to the RRSP program.
- 5. Provide new services as identified.

#### II. SUPPORT THE DEVELOPMENT OF NEW WORKER CO-OPS

# 2.1 Promote the worker co-operative model.

- 1. Work with supportive media organizations such as the Media Co-op, Axiom News, and Rabble to promote worker co-operatives.
- 2. Work with partners including trade unions, values-based business and associations, and educational co-operative to promote the worker co-op option.
- 3. Create and promote videos and success story articles about worker co-ops.

- 2.2 Help fledgling worker co-ops grow.
  - 1. Continue to provide the Technical Assistance Program, through both staff support and small grants to hire CoopZone developers and others.
  - 2. Provide loans to eligible worker co-ops through the Tenacity Works Fund.
  - 3. Participate in the National Co-op Investment Fund and work to ensure that it meets the needs of worker co-ops.
  - 4. Explore creation of a mentorship program between successful and new worker coops.
- 2.3 Advance the business conversion agenda.
  - 1. Seek resources for a program to facilitate business successions using worker co-ops.

#### III. REPRESENT THE CANADIAN WORKER COOPERATIVE MOVEMENT

- 3.1 Participate in regional, national and international cooperative organisations to advance CWCF's vision.
  - 1. Participate actively in CMC, The Co-operators and Provincial Associations.
  - 2. Liaise with regional federations and facilitate inter-regional dialog amongst worker cooperatives and between regional organisations.
  - 3. Maintain and enhance the relationship with the US FWC and CICOPA-Americas.
  - 4. Ensure representation on the Executive Committee of CICOPA-World and maintain effective communications between the EC member and the CWCF Board and CMC.
  - 5. Participate in CICOPA/ICA meetings.
- 3.2 Advocate for a supportive policy environment for worker co-ops.
  - 1. Develop and review a public policy platform to strengthen worker co-ops and their development in targeted areas.
  - 2. Engage in lobbying at various levels for legislation and programs to facilitate development of worker co-ops.
  - 3. Maintain relationships with elected officials and civil servants.
  - 4. Coordinate with other like-minded organizations on our co-operative policy.
  - 5. Seek to have the party platforms incorporate our policy positions.

# IV. STRENGTHEN THE FEDERATION

- 4.1 Enhance CWCF's financial and human capacity
  - 1. Encourage existing worker co-operatives to join CWCF.
  - 2. Increase Federation revenue by 10% / year, regional federation dues by 20% every year and member dues by 10% every year.
  - 3. Build up /maintain CWCF's reserves to 1 year of core operating activities.
  - 4. Provide fair compensation to staff.
  - 5. Enhance CWCF governance.