### WEARING TWO HATS

**Accountability and Governance Solutions in Worker Co-op** 

Supporting resources November 20, 2025





# WHAT YOU'LL GET

From our workshop

Understanding your responsibilities as a worker and an owner and their unique differences

Gain practical tools to understand how to define your roles and governance practices

How to use democracy can be built on a foundation of diversity and justice to strengthen your governance practices



When you think of power what words come to mind?

When you think of power in Co-ops what words come to mind?

## What is power?

"Power concedes nothing without a demand. It never did and it never will." ~ Frederick Douglass

The Sheila McKechnie Foundation defines power as

- The ability to create or resist change
- Systemic and all around us
- Dynamic contextual and intersectional
- Not finite, but it is accumulative Not a zero-sum game if someone has more power, it does not mean that someone else must have less. Access to more power can generate more access to more power. More effort to shift a power dynamic than to maintain it
- **Structural and cultural** Formalized through social structures. Upheld by dominant assumptions
- Personal and interpersonal role-based, nowledge based, relationship based or unexpected



## **EXPRESSIONS OF POWER**

Adapted from Batiwala, Srilatha, All About Power - Understanding Social Power & Power Structures, CREA, 2000



**Power Over** Who decides what? Who has direct or indirect control over others

**Power To**Our capacity to act for ourselves or for others towards goals . Agency.

**Power Within** The self as a source of power. Connect with through reflection

and empowerment.

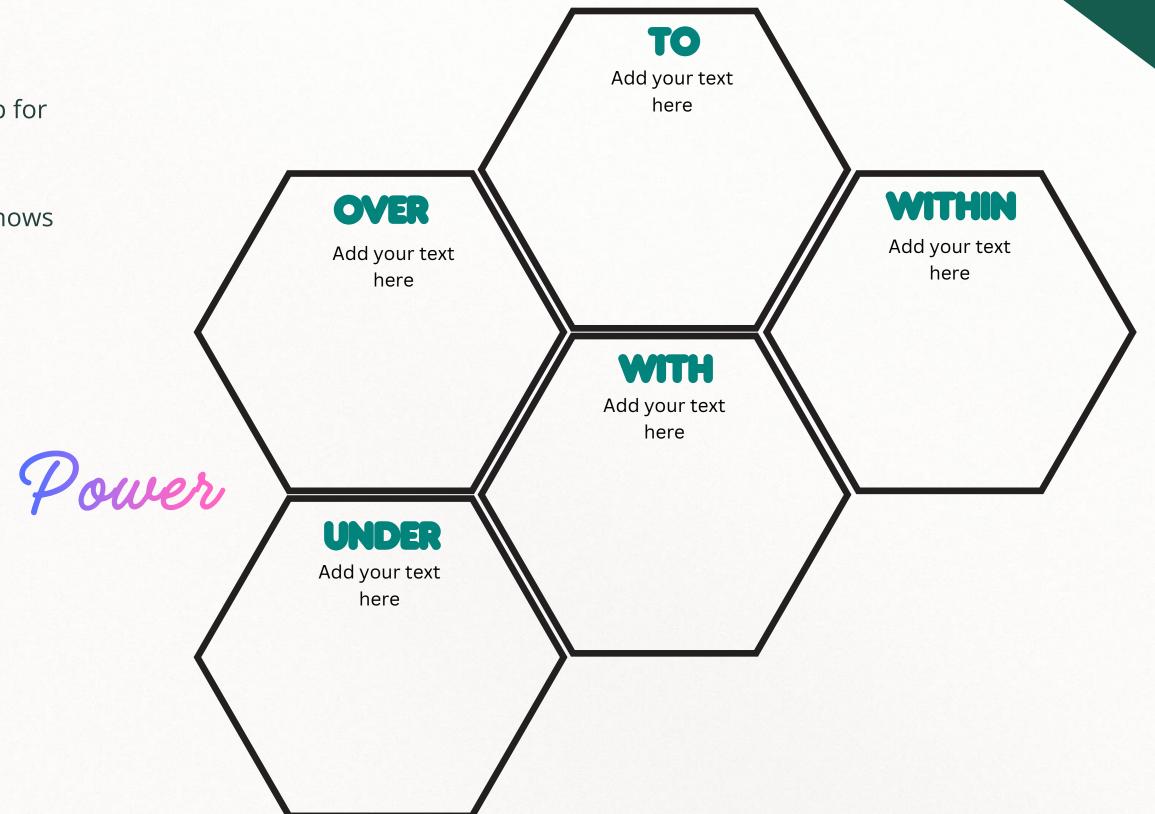
**Power With** Collective Power. Has been used for good and evil.

**Power Under** Who decides what? Who has direct or indirect control over others

## What Power do you and your teammates hold?

Use this tool to map out how power is showing up for you as an individual power first.

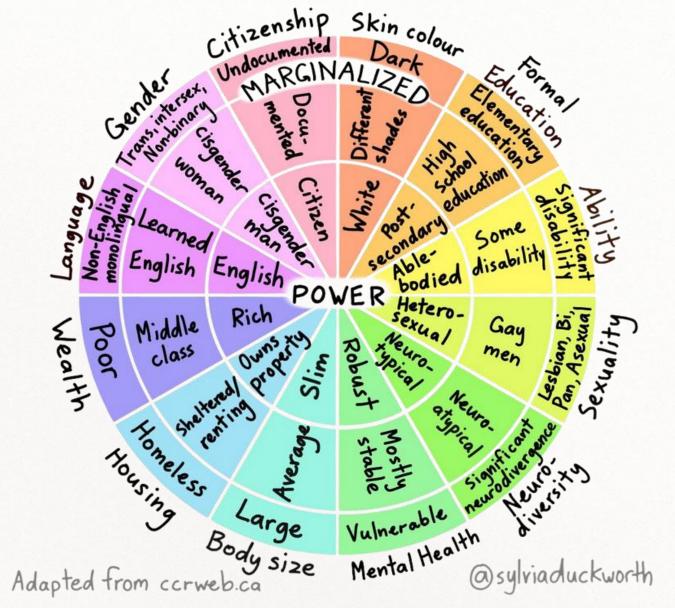
Then use this tool again to map out how power shows up for you as a group.



## PRIVILEGE AND POWER

Being conscious of individual power and privilege and discussing this as a group, you gain insight into what people carry with them and how power dynamics may impact conversations in your co-op

### MILEET OF BOMESNAUMFERE

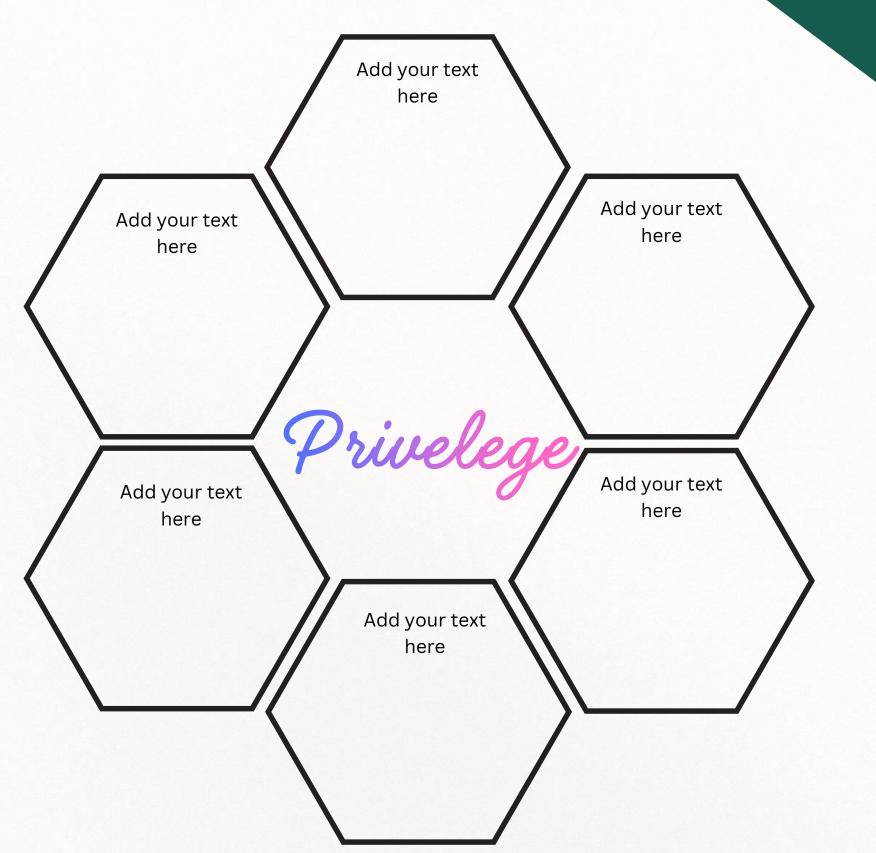


## What Privelege are you bringing to the table

Using the wheel of power and privilege use this tool to identify what privilege you bring into the conversation.

Bring this as a a tool for conversation with your team.

By building awareness of where each other comes from you can better understand and build happy and healthy teams.



There are many roles with various responsibilities in a Co-operative. Which of the following are you accountable for in your Co-op?

## Power mapping

#### On your table you will find the following

- Stack of post-its with common accountabilities
- Flip Chart broken into 2 sections Governance and Operations

#### Task

As a group, work through each item and decide whether it belongs in the Governance column or the Operations column.

#### **Assign the following roles**

Notetaker - take notes

Reporter - someone to report back to the group on your discussions

Timekeeper - someone to keep time

#### Time

~15 minutes to sort and discuss

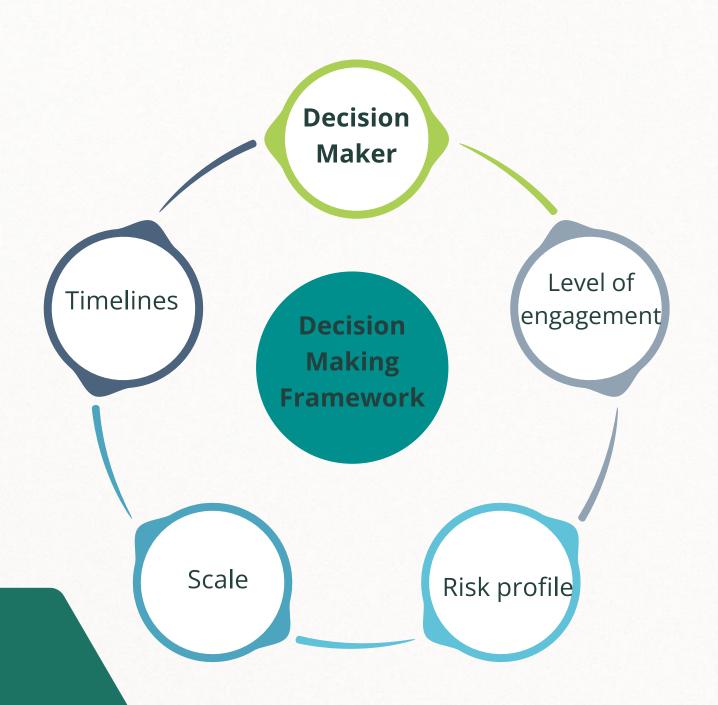


## REFLECTIONS

- What was obvious?
- Which ones were difficult?
- Where did you not have alignment? What was the discussion?
- How might you use this exercise in your Co-op?



What decisions do you make as a Worker?



# MAKE DECISIONS ABOUT MAKING DECISIONS

By having a clear understanding of who will have the final decision, it will create more clarity for your team and allow things to move more quickly. Start with documenting who the decision maker is and move from there.

Who makes this decision? **Decision Maker Timeliness** How soon do we need this decision made?

Level of engagement

Who gets consulted? How much?

Risk Profile What could go wrong with this decision?

How big will the impact of this decision Scale

be? (e.g. affect our revenues and

expenses, effect on somebody's job)



# **Decision Making Template**

evel of Engagement who do we need to include?)	Risks	Scale	Decision	Decision Maker	Timeline that this needs to be made within
Full Board	<ul> <li>Cost</li> <li>Lack of internal capacity to support regular billing</li> </ul>	• Impacts the full organizat ion	1.Should we hire a bookkeeper?	Finance Committee	Within the next 3 months
This is a sample of hhere.	ow to apply the	e framework. Fo	r a spreadsheet vers	ion navigate	

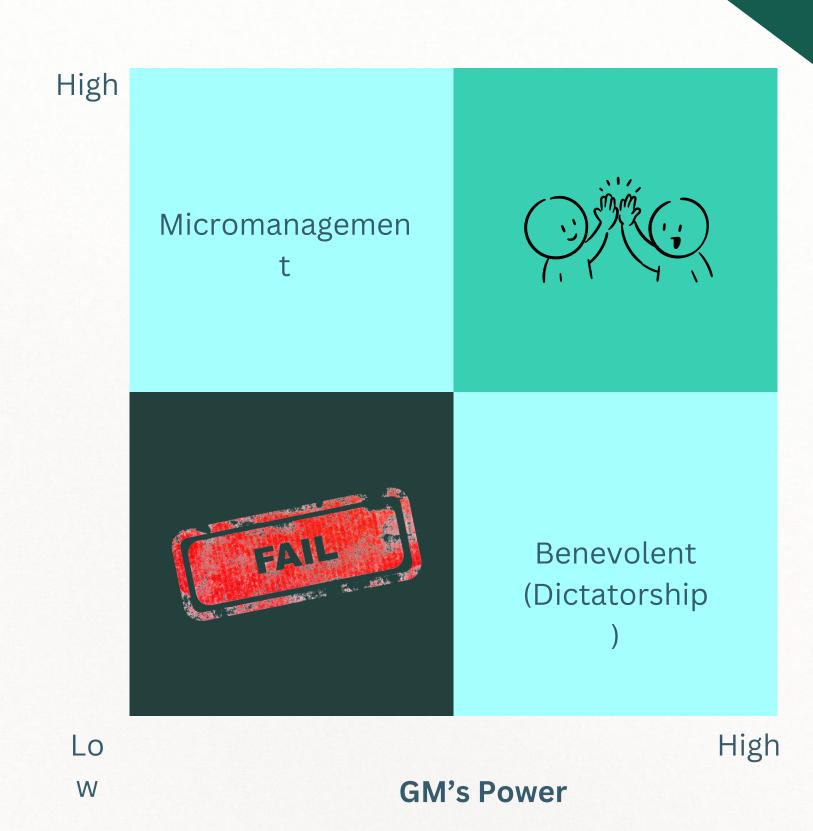
## **Balancing Power**

After understanding who, when and how decisions are made, it is crucial to map out the balance of power in your co-operatives.

Power should be balanced with the Board and the GM feeling empowered to make decisions.

This balance comes from outlining a clear understanding of your role and what you're accountable for.

As you plan out your work you can also use this framework as a check to ensure that power remains shared by the board and management.



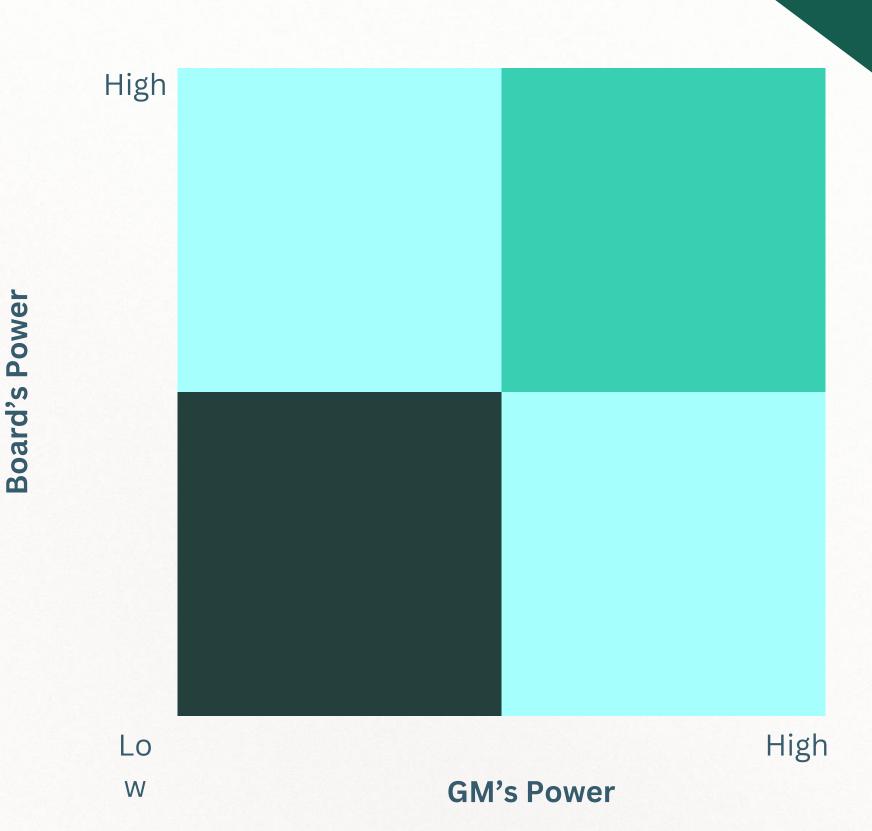
**Board's Power** 

Based on work done by Art Sherwood on Cooperative Strategic Leadership and Courtney Berner Center for Cooperatives University of Wisconsin.

## **Balancing Power**

Map the power balance. Some examples to start can be found below but use this to map your own Co-ops items

- 1.Strategic Planning
- 2.Budget Approval
- 3. Hiring and Firing of Management
- 4.Program Design and Delivery
- 5. Fundraising Strategy
- 6.Partnerships and Alliances
- 7.Policy Development
- 8.Risk Management
- 9. Performance Evaluation
- 10.Branding
- 11.Communications



Based on work done by Art Sherwood on Cooperative Strategic Leadership and Courtney Berner Center for Cooperatives University of Wisconsin.

## REFLECTIONS

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### TWO HATS - POWER



Governance

- Power Over Management. This plays out as oversight of Management and the Organization that they are delivering on the strategic goals.
- **Power To** setting the strategic direction. Meet as a committee to ensure that the strategic goals are being delivered on.
- **Power With** Management to ensure the success of the organization. Building and maintaining strong relationships with Management.
- Power Within Access to information to make the right decisions, knowledge and expertise, lived experience



### **Operations**

- **Power Over** in a hierarchical worker co-op staff. In a flat structure ourselves.
- Power To make operational decisions
- Power With the board and staff to ensure the success of the organization. Building and maintaining strong relationships with Management.
- Power Within Access to information to make the right decisions, knowledge and expertise, lived experience

## HOW DO YOU USE YOUR POWER



**Board of Directors** 

- Strategic oversight and direction
- Financial oversight
- Establishing operating policies
- Oversight and support of management
- Member Engagement



### Worker Owner Members

- Exercise Democratic Member
   Control through electing the
   Board of Directors and voting
   on major changes that impact
   the full board membership
- Participate in governance e.g. committees



#### Management

- Run day-to-day operations
- Report to the Board of Directors
- Plan and execute on the operations to achieve the strategic plan.

#### **Employees**

- Do the day-to-day work
- Take direction from management

## Strategies for keeping the correct hat on

- **1.Be intentional** set different meetings for Board vs Operational work.
- **2.Have clear roles** understand your accountabilities in each role keep these handy. In the beginning, print them off and have them by your workstation if possible
- **3.Communicate** when having conversations, say "wearing my Board hat" or "wearing my operations hat"
- **4.Hold each other accountable** check-in with each other was this a board discussion or a management discussion?



# "Power is the ability to achieve purpose"

Dr. Martin Luther King Jr.

Workshop tools and resources



### Connect with us









### **Some Additional Tools**

- 1.Batliwala, Srilatha All about Power Understanding Social Power & Power Structures, CREA (https://www.creaworld.org/media/pdf/resources/publications/all-about-power\_en.pdf)
- 2.University of Wisconsin Center for Cooperatives. (n.d.). Governance (How cooperatives are controlled). Retrieved November 8, 2025, from <a href="https://uwcc.wisc.edu/resources/governance-2/">https://uwcc.wisc.edu/resources/governance-2/</a>
- 3.School, Marilyn and Art Sherwood, Cooperative Grocer, Four Pillars of Cooperative Governance: A new model grounded in the cooperative difference" Jan-Feb 3014